







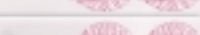










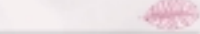

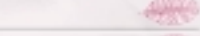


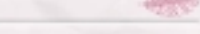






# The second report card

*The Indian pulp and paper sector achieves an overall score of 29.1 per cent. It gets the Two Leaves Award for the environmental performance of its life cycle – from sourcing of raw material, to processing of the product and to disposal of effluents. In addition, the Green Rating Project (GRP) has assessed the corporate policy and management systems of each company and has given cognisance to the perceptions of local communities who live around each factory. As the sector average in the first green rating (1999), was 27.4 per cent it could be argued that the sector has not really improved its performance. But this is not the case. GRP has considerably tightened its rating benchmarks and if the old rating scoresheet is used then the sector's performance would increase by 10-15 per cent. This time, ITC Ltd.-Bhadrachalam Unit is on the top, displacing last time winner JK Paper Mills to second place. The big losers are the Andhra Pradesh Paper Mills – slipping from 2nd position to 11th position and BILT-Ballarpur Unit, which has dropped from the 3rd place to rank 13th.*

Company	Score (%)	Ranks	Rating
ITC Ltd.-Bhadrachalam Unit	47.0	1	
JK Paper Mills	45.3	2	
BILT Graphics	45.2	3	
Tamil Nadu Newsprint	41.3	4	
Harihar Polyfibres	40.3	5	
BILT-AP Rayons	36.2	6	
Rama Newsprint	33.8	7	
Hindustan Newsprint	33.6	8	
APR Packaging-Asthi Unit	33.1	9	
Century Pulp and Paper	32.3	10	
Andhra Pradesh Paper Mills	30.6	11	
Seshasayee Paper and Boards	28.8	12	
BILT-Ballarpur Unit	28.6	13	
Daman Ganga Papers	27.4	14	
Orient Paper Mills	27.2	15	
West Coast Paper Mills	25.8	16	
BILT-Shree Gopal Unit	25.6	17	
Central Pulp Mills	25.4	18	
Star Paper Mills	24.2	19	
HPCL: Nagaon Paper Mill	24.0	20	
ABC Paper	20.9	21	
BILT-Sewa Unit	20.9	22	
HPCL: Cachar Paper Mill	20.7	23	
Pudumjee Pulp and Paper	19.2	24	
Mysore Paper Mills	18.7	25	
Coastal Papers	15.3	26	
Emami Paper Mills	14.1	27	
Chadha Papers	0	28	
Sirpur Paper Mills	0	28	
Satia Paper Mills	0	28	