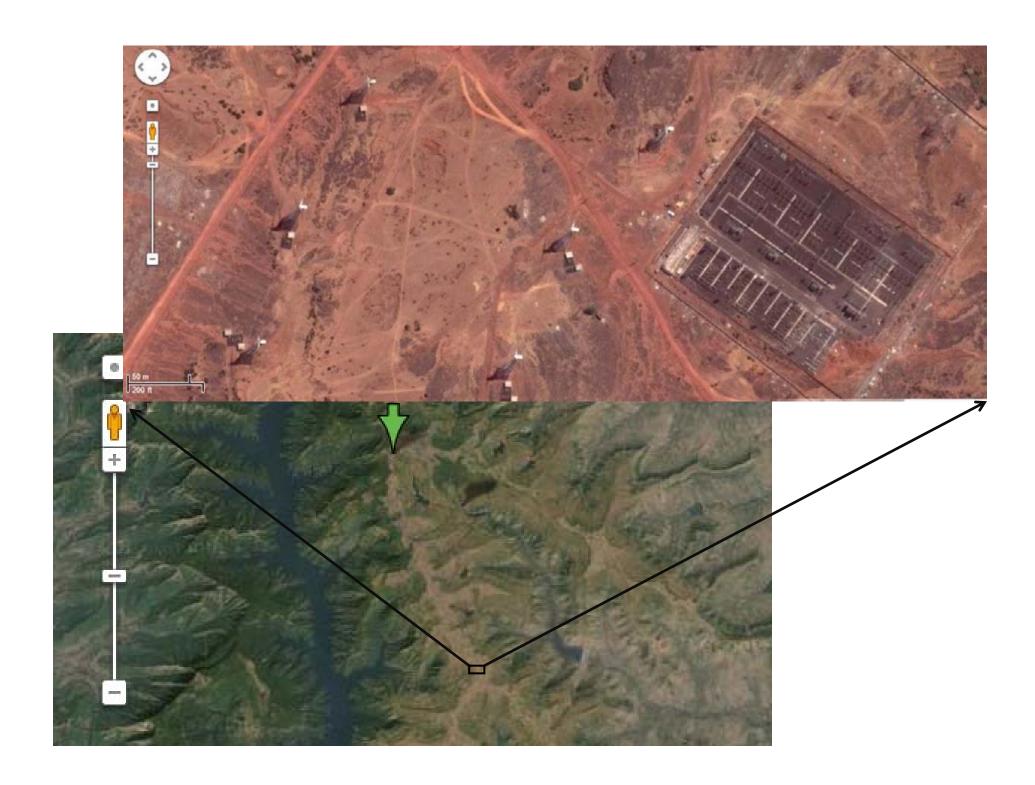
Large Scale Projects – Industry Perspective

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Large Scale Projects

- Large Scale ?
 - Time
 - Location/state/country
 - Technology
 - Win /Solar/biomass/ off Shore the scales are very different
 - Project / investment size

Large Scale Projects

- Essential Ingredients for large projects
 - Policy
 - Infrastructure
 - Technology
 - Manufacturing

Policy

- Specific policy for Large Scale projects?
- Essentially : broad, flexible
 - Long term clarity
 - Policy history of country/state
 - Indian experience since 1993-94
 - Project sizes has increased from 50-100 MW to 400 1000MW
 - Coherence
 - At different levels
 - Country / state
 - Different Agencies/departments/ministries

- Infrastructure
 - RE resource
 - Long term data availability
 - Availability of
 - Roads
 - Grid
 - Manpower

- Technology
 - Maturity
 - Manufacturing capacity
 - Cost
 - Links back to policy

- Larges scale projects
 - Can not be planned in isolation
 - Evolve with
 - Policy
 - Infrastructure
 - Technology