

GLOBAL ALLIANCE FOR CLEAN COOKSTOVES

Global Initiatives on Clean Cookstoves and Fuels: What Works?

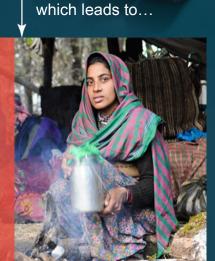
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The Global Alliance for Clean Cookstoves will create a thriving market for clean cookstoves and fuels.

PROBLEM

Every day,
3 BILLION
PEOPLE
(500 million households)
rely on solid fuels to
power their rudimentary
stoves

- 4,300,000 deaths annually
- Wasted productivity
- Climate, forestry & other environmental degradation
- 21% of global black carbon emissions
- Health & economic burdens that disproportionately impact women & girls



MISSION

- SAVE LIVES
- IMPROVE
 LIVELIHOODS
- EMPOWER WOMEN
- PROTECT THE ENVIRONMENT



GOAL

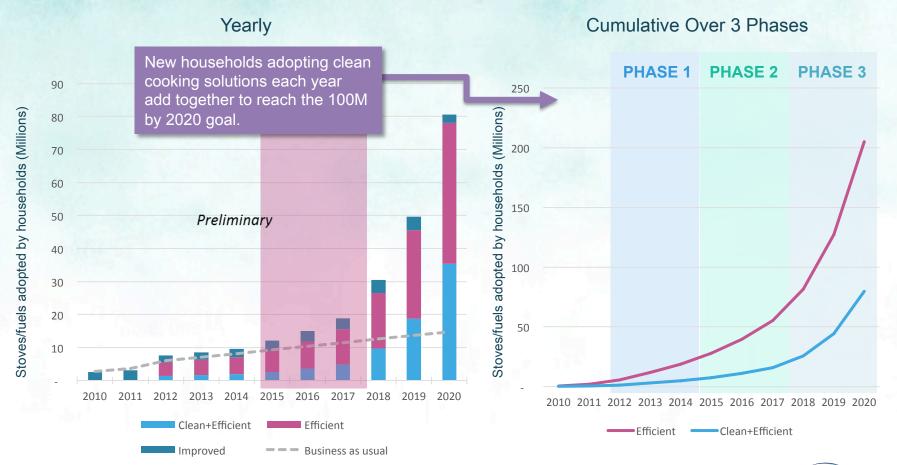


100
MILLION
HOUSEHOLDS
ADOPT by 2020
CLEAN AND
EFFICIENT
COOKSTOVES &
FUELS

GLOBAL ALLIANCE FOR CLEAN COOKSTOVES

Strengthening Supply, Increasing Demand, and Creating an Enabling Environment to Facilitate Access to Cleaner and More Efficient Cookstoves and Fuels

Household Adoption of Stoves/Fuels



Receptive Policy Environment

8 Alliance Focus Countries Carry ~ 65% of Disease Burden

Ghana: Optimal Convergence of Research and Government Commitments

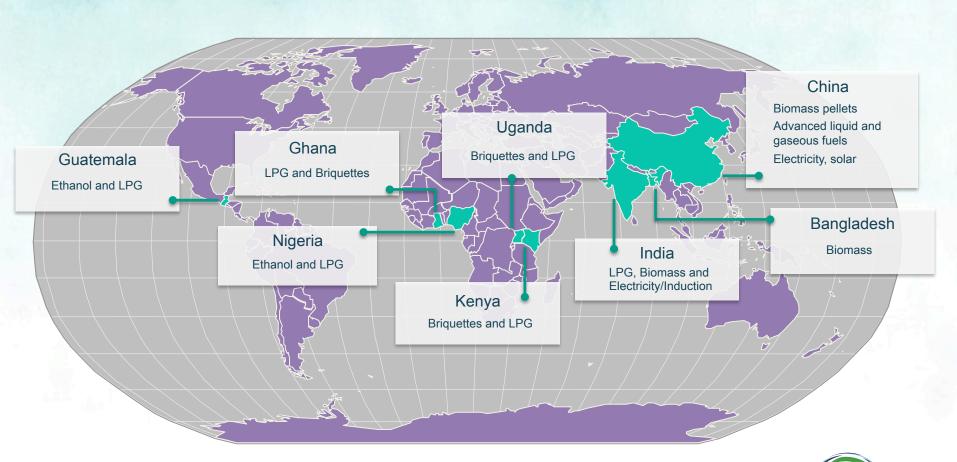
- Cleaner Biomass Stoves
- 50% Clean Fuels (LPG) by 2020

India: Government and Private Sector Committed to Scaling Up Cleaner Cooking

- Biomass Stoves
- LPG
- Electric (Induction) Stoves



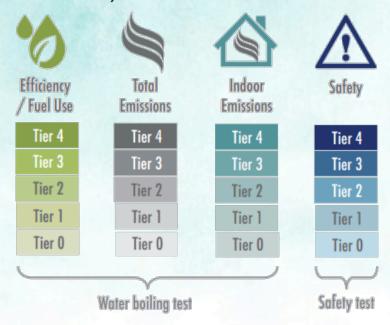
Continue to utilize a focused geographic strategy to achieve rapid and sustainable impact of fuels



Challenge: Measuring Progress Towards Adoption of Higher Performing Options (and Associated Benefits)

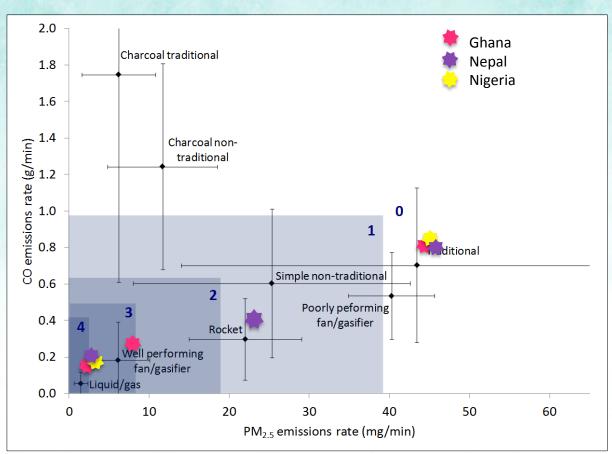
Transformative Tools for the Sector

- Interim tiered performance standards ISO International Workshop Agreement (IWA)
 - Performance-based standards
- WHO Air Quality Guidelines
 - Emission rate targets needed to achieve exposure-based standards



Emissions rate targets (ERT)	Emission rate	Percentage of	Percentage of
	(mg/min)	kitchens meeting AQG (10 µg/m³)	kitchens meeting AQG IT-1 (35 μg/m ³)
Unvented	•	, , , , , ,	
Intermediate ERT	1.75	6	60
ERT	0.23	90	100
Vented	•	•	•
Intermediate ERT	7.15	9	60
ERT	0.80	90	100

What Are the Available 'Clean' Stove and Fuel Interventions?





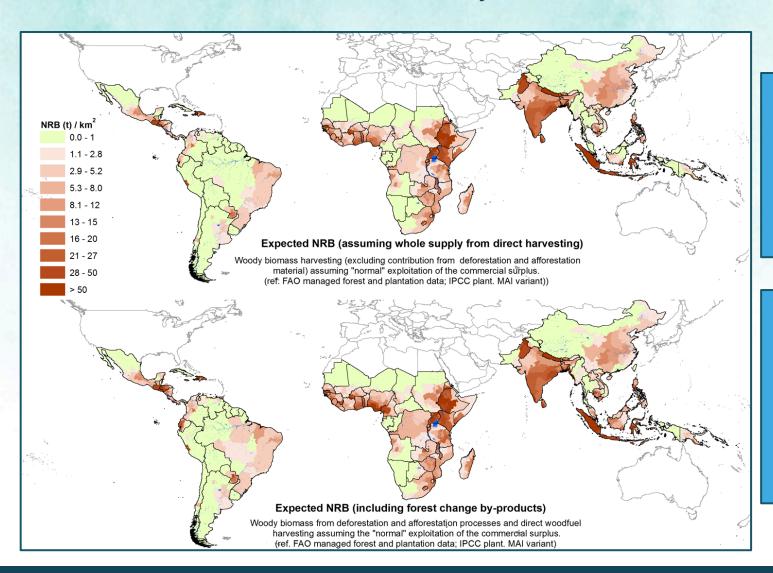
For complete list of stoves, visit catalog.cleancookstoves.org



CLEAN COOKSTOVES

Alliance Research				
		Phase 1 (2012-2014)	Phase 2 (2015-2017)	Phase 3 (2018-2020)
by Phase			Clean Cooking Exposure and Adoption: Network for Evaluation Research (CLEANER)	
			Establishing Foundation	Applied Evaluation Research
	Child Survival •			
Public Health	Burns Surveillance and Prevention •			
	Noncommunicable diseases •			
	Developmental / Cognitive Effects •			
	Health Impact Assessment •			
	Mapping of biofuel nonrenewability •			
Environment and Climate	Fuels and forests •			
	Household to ambient air pollution •			
	Climate and health co-benefits			
	Net climate forcing of cookstove emissions •			
	Black carbon and other SLCPs •			
	Impacts on adoption and beneficiaries			
Women's Empowerme & Livelihoods	Impacts on entrepreneurs and markets •			
	Strategic pilots testing innovative approaches			
Humanitarian Adoption and Markets	GBV mapping and research			
	SAFE Pilot testing and best practices			
	Drivers and Deterrents to Adoption •			
	Social, behavioral and market research 🛶			

Phase 1 Climate Research Emphasis: Strengthening the evidence base on nonrenewability of biomass



276 million rural people experience scarcity of subsistence energy!

Widespread interest already expressed in applying these estimates within and beyond the sector!



Research Will Inform the Climate and Clean Air

Coalition's Efforts to Reduce SLCPs from Cooking and

Heating and to better understand the climate-health

co-benefits







Climate-relevant standards and testing protocols







Raising awareness on cookstoves, air quality, and climate







Scaling up the market for climate-friendly cooking technologies





India's success at a glance

India's business community is primed to scale up its stove sector, including the extension of clean fuel supply chains for LPG and induction stoves

- PAHAL Direct Benefit Transfer (DBTL) Scheme for LPG
 - India's Vision 2015 strategy to release 55 million new LPG connections by 2015 and achieve a minimum 75% penetration of LPG across India, including rural areas
- Over 1600 new microentrepreneurs in 2013
 - 66% women
- Induction cookstoves' estimated market size already double to 6 – 7 million units sold in 2012 - 2013





Other success stories: LPG in Indonesia

- Kerosene to LPG Conversion Program
 - Started in May 2007 when the Government of Indonesia initiated the program

Source: Tempo.co

- In collaboration with Pertamina, the state run oil and natural gas corporation
- Aim was to transfer 50 million consumers of kerosene over to LPG by giving them initial package consisting of 3 kg cylinder, stove set and initial gas for free
- For individuals the savings is huge. In the average household, 84% of expenditures went to fuel but in households now using LPG, this percentage has been reduced to just over 58%
- Strong governmental policies accelerated the program, and an effective business model for the execution aided in its success



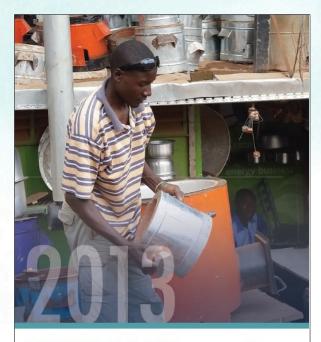
Other success stories: Cambodia

- Sustainable Green Fuel Enterprise (SGFE) was a start-up company that had the capacity to produce 20 tons of char-briquettes per month, providing a sustainable supply of cleaner fuel to approximately 200 families per month
- Received a Pilot Innovation Fund (PIF) Grant from the Alliance
 - Identified distribution as a bottleneck
- After award, doubled capacity to 40 tons of char-briquettes per month
- Received a Spark Grant from the Alliance
 - Now on track to produce 100 tons of char-briquettes per month



Evaluating Success

- Results Report
 - Partner Surveys
 - Clean Cooking Catalog



Sharing Progress on the Path to Adoption of Cleaner and More Efficient Cooking Solutions



Clean Cooking Exposure and Adoption: Network for **Evaluation Research** (CLEANER)

- Coordinated, multi-country applied research
- Coordinated evaluations of scale up – exposure and health effects



















Backup Slides



Our market based approach is built on three core strategies ...

Strengthen Supply

Innovation Capacity Building Financing Inclusive Value Chain



Enhance Demand

Awareness

Accessibility



Affordability

Enable Markets

Standards & **Testing**

Research

Advocacy & Policy





...and is being pursued in three phases.



Launch global and in-country efforts to rapidly grow the sector

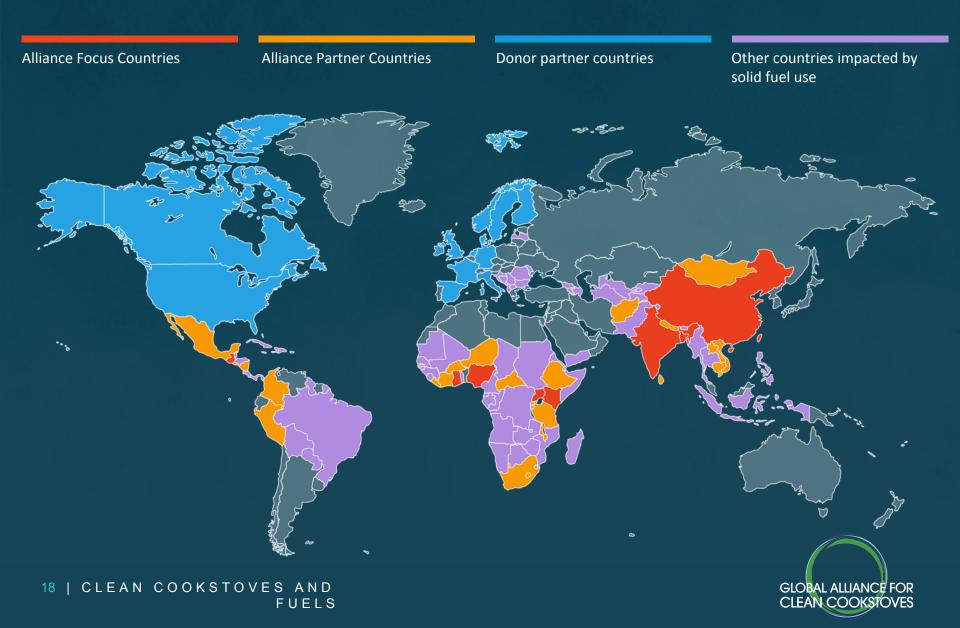
(Bangladesh, China, Ghana, Guatemala, India, Kenya, Nigeria, Uganda)

Drive investments, innovation, and operations to scale

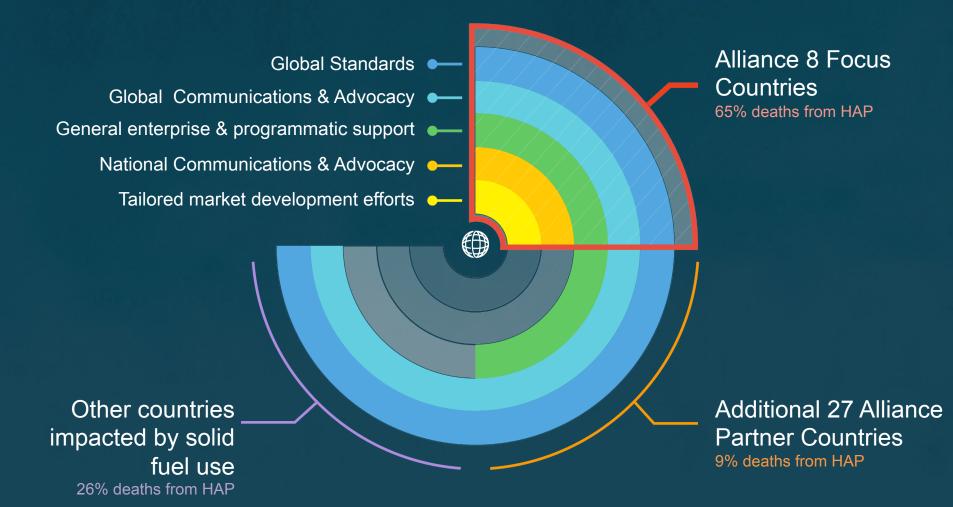
Establish a thriving and sustainable global market for clean cookstoves and fuels



We will continue to utilize a focused geographic strategy...



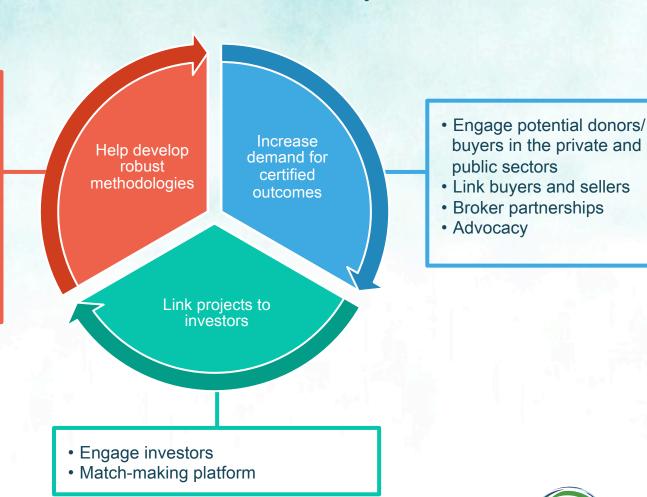
...to achieve rapid and sustainable impact.





Results Based Financing: How will Alliance increase access to RBF for our partners?

- Support development of indicators & methodologies for:
 - Black carbon
 - Health
 - · Women's empowerment and livelihoods
- Align REDD+ and cookstoves carbon methodologies



Results Based Financing

Demonstrating that Clean Cooking is a Cost-Effective Public Health Intervention



- Increasing Demand for Carbon Offsets
- Piloting a new BC Accounting Methodology

