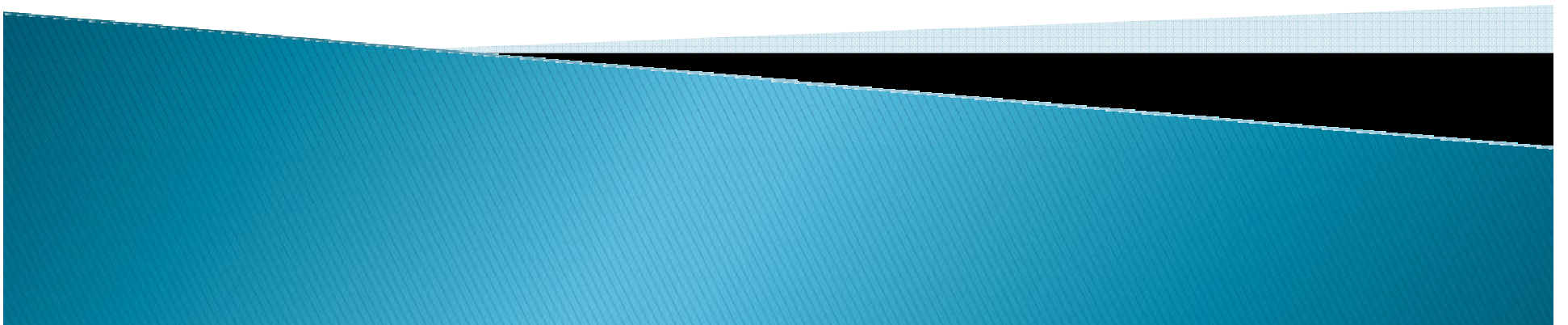
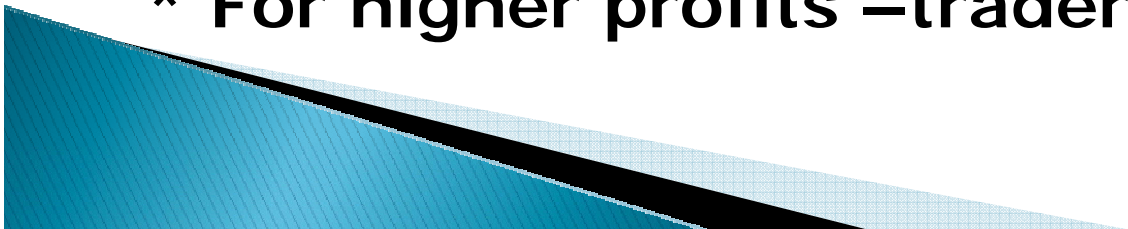


# Why Organic?



# Motivations

- \* For healthier food**
- \* To safeguard the environment**
- \* To be more in harmony with nature by using simple techniques and farm-made material**
- \* To protect the health of farmers**
- \* For higher profits –traders and growers**

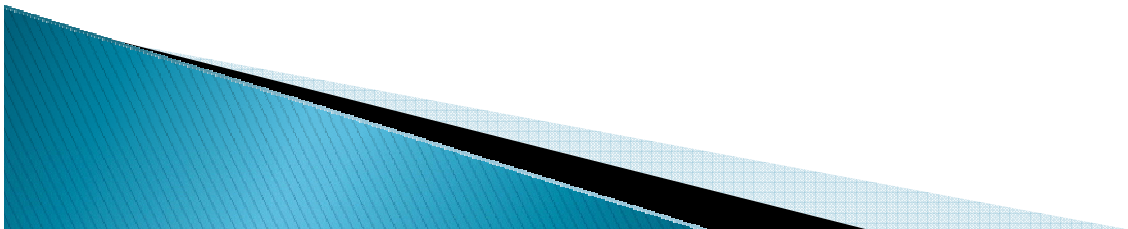


# Motivations

- ▶ For exports

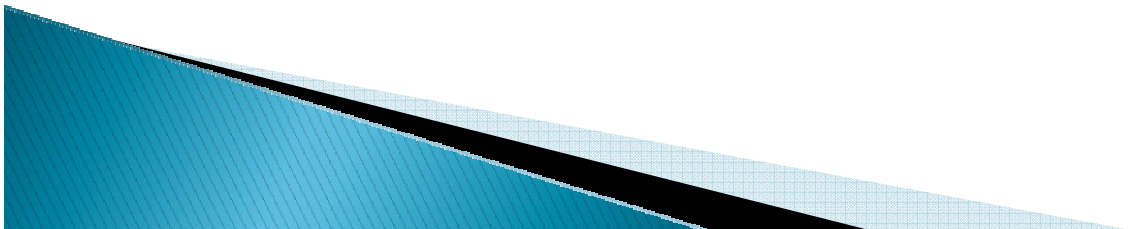
Or

- ▶ Domestic market



# Challenges

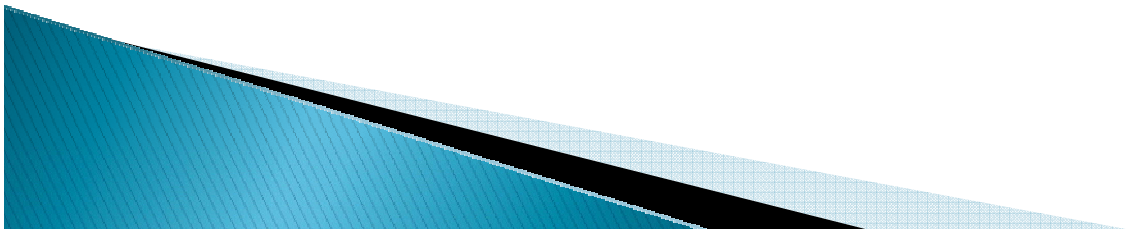
- ▶ **Government policies**
- ▶ **Subsidy regime**
- ▶ **Mindset of ICAR scientists**
- ▶ **Business lobby (seed, pesticide, fertiliser cos.)**
- ▶ **Popular perceptions**



# Challenges

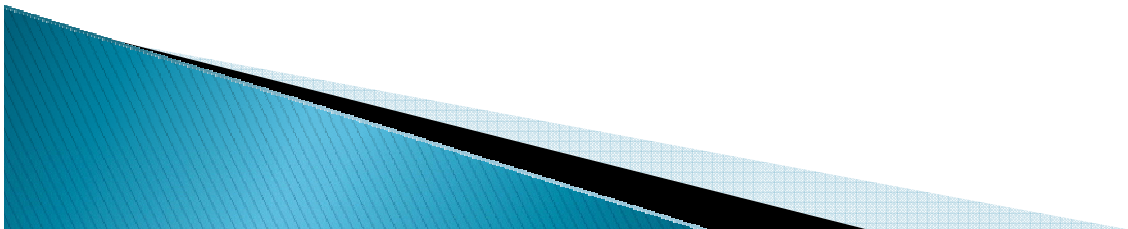
## ► For Farmers:

- \* No compensation during 3-5 years taken for conversion**
- \* Lower yields in initial period**
- \* Lack of seeds**
- \* Contamination from conventional farming**



# Challenges

- ▶ **Certification**
- ▶ **Too costly for small farmers**
- ▶ **PGS is a way out; but inherent problems**
- ▶ **Can we do away with certification?**





# Challenges

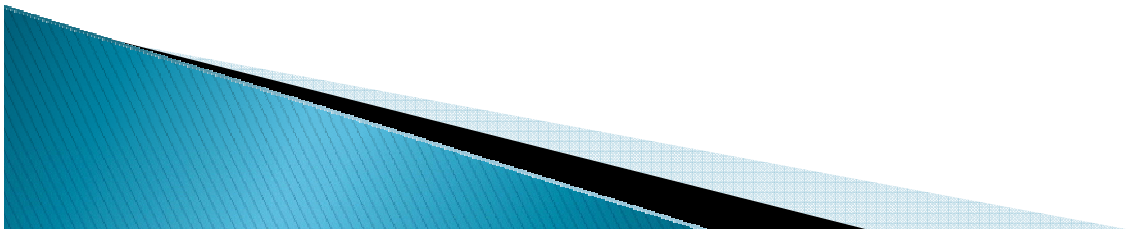
- ▶ Price
- ▶ Changing farmer base
- ▶ Consistency of supplies, quality
- ▶ Transportation issues

Scale of operations



# Hopeful trends

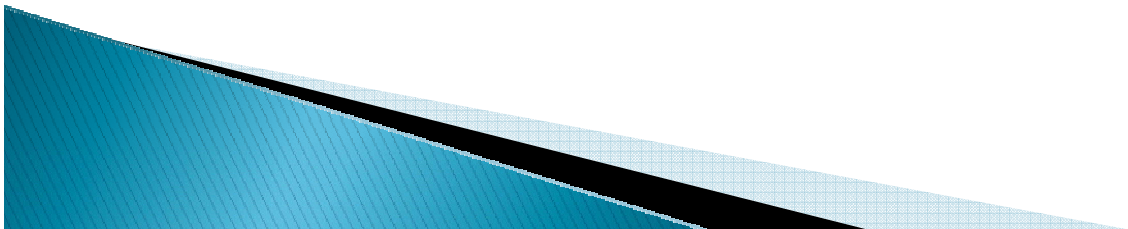
- ▶ **States promoting organic farming; trying different models**
- ▶ **Farmers looking for alternatives**
- ▶ **Consumer awareness**





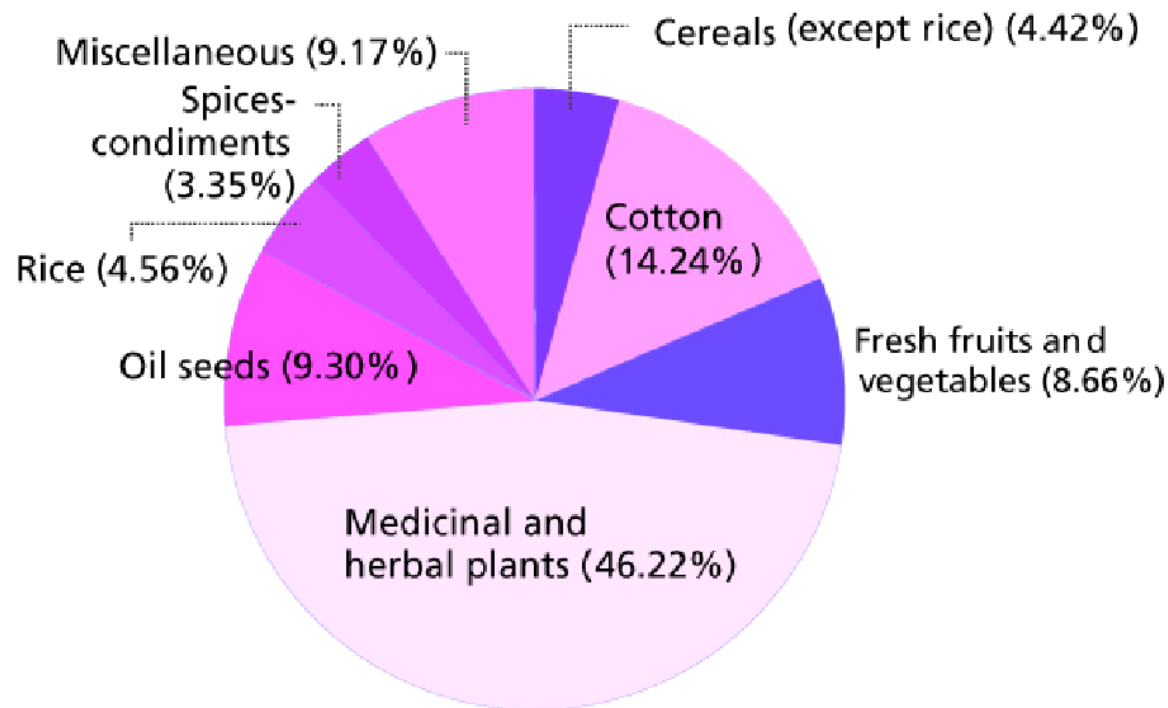
# India's profile

- ▶ India tops the global chart in number of certified farmers -- 400,551
- ▶ But ranks 33<sup>rd</sup> globally in land under organic
- ▶ And ranks 88<sup>th</sup> globally in agricultural land under organic



# India's profile

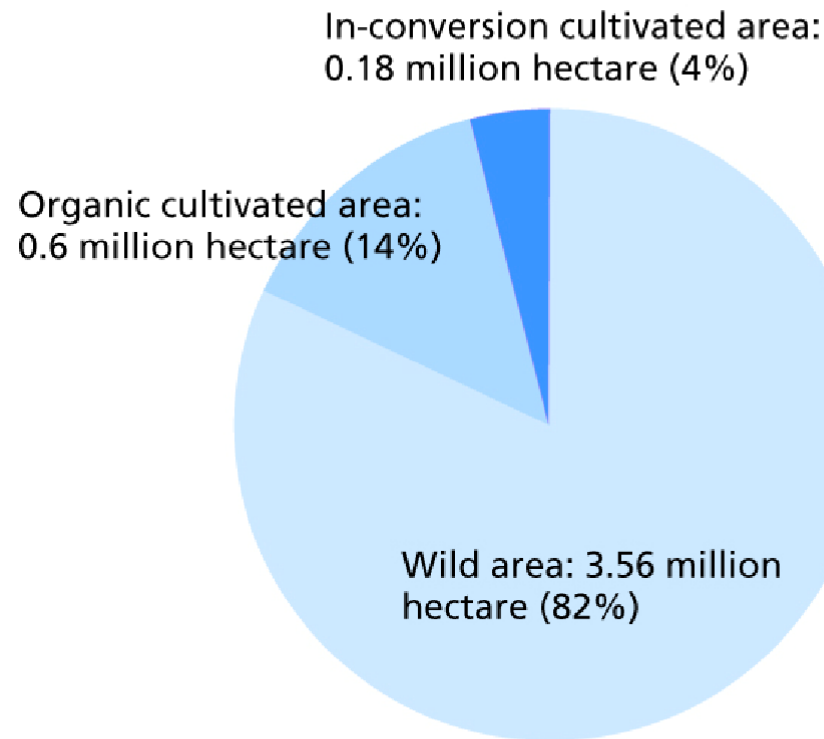
## Main organic crops



**Total organic production: 3.88 million tonnes**  
**This is just about 1 per cent of the total production**

# India's profile

## Area under organic production



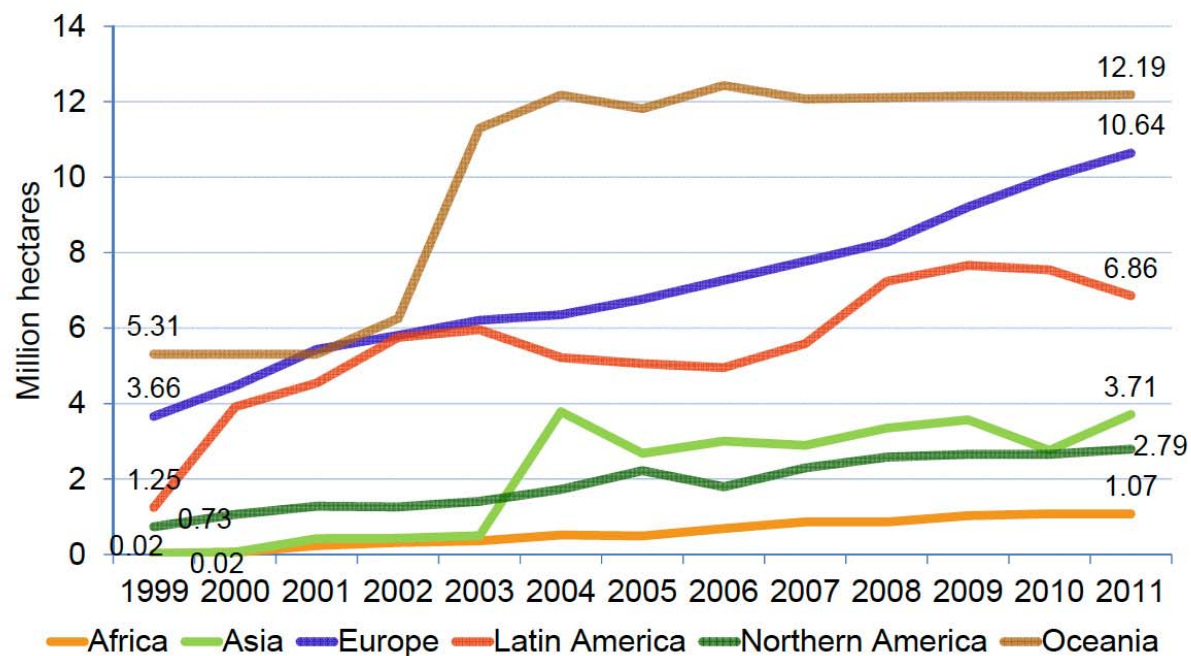
**This is less than 1 per cent of the total cultivated area**

*Source: Ministry of Agriculture*

All figures for the year 2010-11

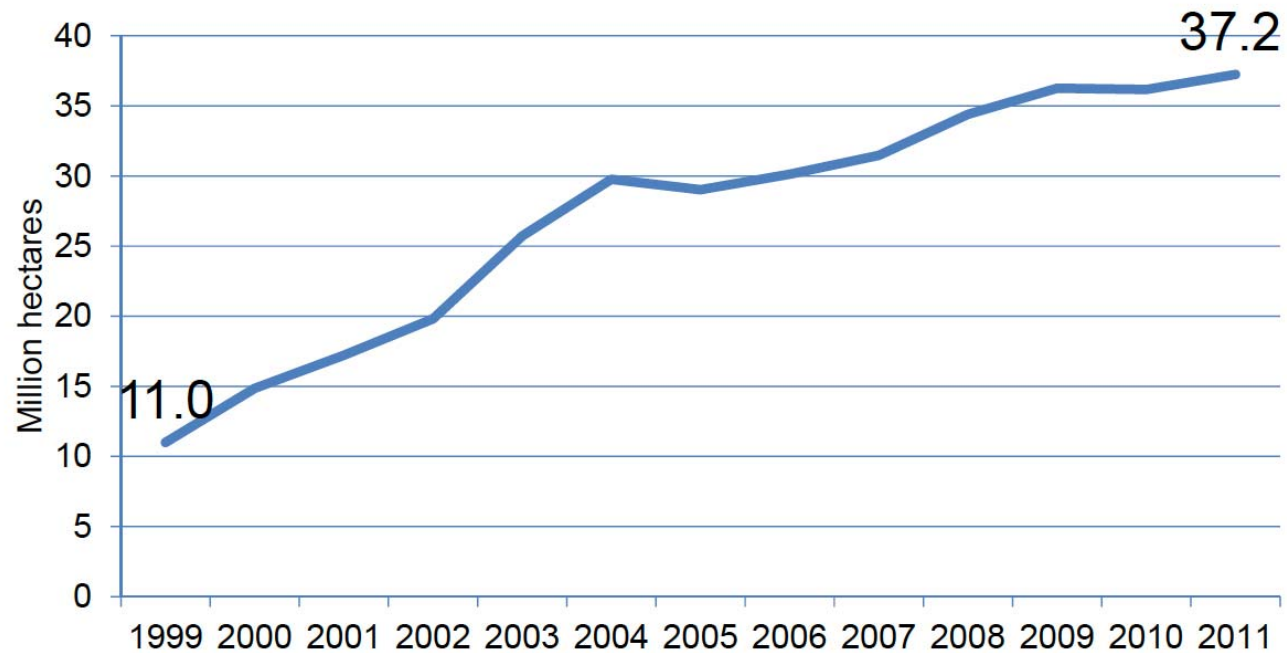
# Global Scenario

## Development of organic agricultural land in the regions 1999-2011



# Global Scenario

## Growth of the organic agricultural land 1999-2011



# Global Scenario

## Development of the global market for organic food 2000-2011

