



Centre for Science and Environment

## **Press Conference**

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# What is this study about?

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- **An assessment of fast food companies in India w.r.t. eliminating misuse of antibiotics from meat supply chain in view of antibiotic resistance**
  - Focuses on policies and plans of fast food multinationals for India in comparison to developed parts of the world
  - Based on CSE's correspondence with fast food companies in India (apart from information in public domain)

**Antimicrobial resistance (AMR) – antibiotic resistance (ABR) in particular – is a global public health threat of an unprecedented scale!**



# Why this assessment?

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- Besides in humans, **antibiotic misuse in animals accelerates AMR** (animal contribution possibly higher due to more antibiotic consumption)
- **Intensive food-animal production** involves **extensive misuse of antibiotics** for commercial gains; routine non-therapeutic use for:
  - Growth promotion (e.g. fattening chicken in less time with less feed)
  - Disease prevention (given to large groups; even in absence of disease)
- Fast food industry, typically **sources meat from such intensive farms**
- Fast food industry, therefore is likely **a big contributor to rising AMR**
- In response to the growing pressure from regulators and other stakeholders, the industry has owned up to the problem and is **acting responsibly in developed parts of the world**

**Status in India? – in the backdrop of rising AMR; and growing fast food industry which is fuelling greater consumption and production of chicken**



# How AMR impacts us?

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- AMR arise when bacteria survive exposure to an antibiotic that would normally kill them or stop their growth
- **More and more antibiotics are becoming ineffective to treat infections caused by different bacteria;** No new class of antibiotics have been discovered since 1980s
- AMR can cause **huge health and economic impact** on individuals and nations:
  - Greater spread of infectious diseases
  - Difficulty in treating common infections
  - Uncertainty in success of high-end procedures
  - Longer hospital stays and more expensive treatments
- It can also impact **food safety, nutrition security, livelihood, growth and attainment of Sustainable Development Goals**

**By 2050, AMR is estimated to lead to 10 million deaths and lost output worth US\$ 100 trillion globally – *post-antibiotics world***



# Huge global momentum to address AMR and animal part of the problem

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- **2015: Global Action Plan on AMR** led by the tripartite — World Health Organization (WHO), Food and Agricultural Organization of the United Nations (FAO) and World Organization for Animal Health (OIE)
- **2016: AMR received global political support at United Nations General Assembly.** Fourth health issue after HIV, NCDs, Ebola to be discussed at that level. Interagency Coordination Group involving UN organizations established
- **2017: Several countries submitted National Action Plans at the World Health Assembly. Indian Plan released in April 2017 along with Delhi Declaration**
- **2017: WHO releases ‘Guidelines on the Use of Medically Important Antimicrobials in Food-producing Animals’** aimed at preserving antibiotics for human use; recommends complete restriction on non-therapeutic use
- **‘World Antibiotic Awareness Week’** every year; In 2017, its from **Nov 13-19**

**Action to contain antibiotic misuse in food-animals is integral across global and national plans and guidelines; all stakeholders – governments, industry, inter-governmental organisations, civil society are committing to act !**



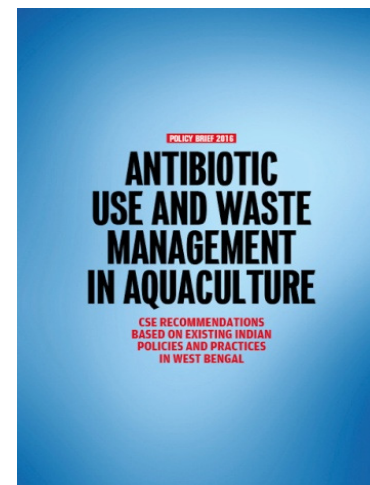
# CSE's contribution to the understanding of antibiotic use and AMR in food-animal sector of developing countries



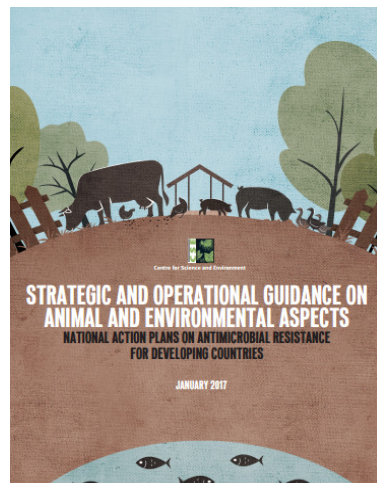
2010



2014



2016



2016-17



2017





## **CSE's Assessment – Antibiotic misuse by fast food companies**

Centre for Science and Environment



# Scope: popular fast food brands in India

11 leading multinational  
fast food brands

Three Indian fast food  
brands







## **Objective: To know about India-specific policy and plans for antibiotic use in meat supply chain**

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- **CSE wrote to companies and sought response to queries:**

### **CSE queries**

- Does your organization have any policy for use or sourcing of fish and meat such as chicken, raised using antibiotics, for your food products? If yes, please share the details
- If there is no policy initiative then what is the plan in future?
- What is the policy of your organization to test for the presence of resistant bacteria and antibiotic residues in meat or fish products sold at your outlets?



# Response summary

## Response not received (8/14 brands)

### **MNC brands (7/11)**

1. McDonald's
2. Pizza Hut
3. KFC
4. Taco Bell
5. Chili's Grill & Bar
6. Starbucks
7. Wendy's

### **Indian brand (1/3)**

8. Nirula's

## Response received (6/14 brands)

### **MNC brands (4/11)**

1. Subway
2. Domino's Pizza
3. Dunkin' Donuts
4. Burger King

### **Indian brands (2/3)**

5. Café Coffee Day
6. Barista

**Most foreign multinationals did not even choose to respond!**



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**What CSE found?**

**‘DOUBLE STANDARDS’  
by foreign (US-based) fast food MNCs**



## Fast food multinationals have committed to eliminate antibiotic misuse in chicken supply chain in the US and European countries

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- These commitments are **aggressive, specific and time-bound**; most companies have an **over-arching global policy** that recognises the need to limit antibiotic misuse to contain rising AMR
- Most companies aimed to **completely stop using medically important antibiotics** – identified and categorised by the WHO into **important, highly important and critically important antimicrobials (CIAs)**; Few have planned to eliminate **only routine use** i.e. non-therapeutic use for growth promotion and/or disease prevention; One (Dunkin' Donuts) has even committed for **no antibiotic use ever**
- **Many companies have fulfilled their promise by now and several others will do by 2018 in the US**
- One (McDonald's) has also committed to stop using 'highest priority critically important antibiotics' **in the US and several European countries**
- These commitments are **publically available, include third-party audits**

**No such commitments are made for India by these global giants!**



# McDonald's

(Connaught Plaza Restaurants Pvt. Ltd.;  
Hardcastle Restaurants Pvt. Ltd. )



**300 outlets** in India  
12/27 non-veg dishes  
**9 chicken**, 3 fish or sausage

## Global



- Eliminated use of **antibiotics important to human medicine**
  - 2016: US
- Eliminate use of **highest priority CIAs**
  - Jan 2018: Brazil, Canada, Japan, S. Korea, US, Europe
  - 2019-end: Australia, Russia, Europe (including colistin)
  - Jan 2027: China
- *Global Vision for Antimicrobial Stewardship in Food Animals*
  - Aims to source meat with no **growth promoter** and **routine prevention use** as well as with no use of **Highest Priority CIAs**

## India



- **No commitment** to reduce or eliminate any kind of antibiotic use

**No response**



# Pizza Hut, KFC, Taco Bell

(Yum! Restaurants India Pvt. Ltd.)

## Global



- Eliminate use of antibiotics **important to human medicine** in US
  - Mar 2017: Pizza Hut
  - 2018-end: KFC
  - Q1 2017: Taco Bell
- *Good Antimicrobial Stewardship Programme*
  - Mentions efforts to **eliminate antibiotic use for growth promotion** even where permitted by law

**346 outlets** in India  
17/41 non-veg dishes  
**All chicken**



**313 outlets** in India;  
11/13 non-veg dishes  
**All chicken**



**13 outlets** in India  
18/45 non-veg dishes  
**All chicken**



## India



- **No commitment** to reduce or eliminate any kind of antibiotic use

**No response**





# Starbucks

(TATA Starbucks Pvt. Ltd.)



**91 outlets** in India  
11/20 non-veg dishes  
**8 chicken**; 1 salmon,  
2 others

## Global



- Eliminate **routine use** of **medically important antibiotics**
  - 2020: US
- Commitment part of *animal welfare practices*

## India



- **No commitment** to reduce or eliminate any kind of antibiotic use

**No response**



# Wendy's

(Sierra Nevada Restaurants Pvt. Ltd.)



4 outlets in India  
15/29 non-veg dishes  
8 chicken; 2 pork, rest others

## Global



- Eliminate use of **medically important antibiotics**
  - 2017: US
- Commitment part of Wendy's *Antibiotic Use Policy Guidelines*

## India



- **No commitment** to reduce or eliminate any kind of antibiotic use

**No response**



# Chili's Grill & Bar

(TexMex Cuisine India Pvt. Ltd.)



**10 outlets** in India  
53/85 non-veg dishes  
**33 chicken**; 10 (beef, salmon, pork, shrimp), rest others

## Global



- Supports USFDA's action to **eliminate** the use of **medically important antibiotics** for **growth promotion** and **feed conversion**

## India



- **No commitment** to reduce or eliminate any kind of antibiotic use

**No response**



# Subway

(Subway Systems India Pvt. Ltd.)



**600 outlets** in India  
20/47 non-veg dishes  
**14 chicken**; 6 turkey or tuna

## Global



- Eliminated the use of **medically important antibiotics** for **growth promotion**
  - 2016: US

## India



### Response (excerpts/summary)

- **Global policy** on use of antibiotics to treat, control and prevent disease, but may not be for growth promotion
- **Possible transition plans** from US for each region, including India
- Raw chicken and lamb meat **tested for antibiotic residues**; wild-tuna raised without antibiotics
- **Third party audits** conducted for compliance of food safety and quality protocols and expected practices.
- Would share details on their future plans in 2018

### Gaps

- **No specific time-bound commitment** to reduce/eliminate antibiotics
- Focus only on reducing growth promoter use and not **prophylactic use**
- **No test and audit reports** shared

**Responded**



# Domino's Pizza Dunkin' Donuts

(Jubilant FoodWorks Ltd.)



**Domino's Pizza**  
**1,117 outlets** in India  
23/44 non-veg dishes  
**All chicken**

## Global



### Domino's Pizza

- Eliminate use of **antibiotics**  
**important for human health**
  - 2018-beginning: US

### Dunkin' Donuts

- Commitment to use chicken  
raised with **no antibiotics ever**
  - 2018-end: US

## India



### Response (excerpts/summary)

- **Global standards, food safety** and **quality systems** stringently followed
- Chicken bought from farms which use antibiotics for **health management** and **follow withdrawal period**
- Regular certifications from processors and factory audits
- Chicken products checked for **antibiotic residues** and **microbial compliances**; no residues/resistant bacteria found

### Gaps

- **No specific time-bound commitment** made to reduce/eliminate antibiotics
- 'Health management' **does not clarify** antibiotic use allowed/not allowed
- Tests reports shared largely for **antibiotic residues only (not for resistant bacteria)**. **Audit reports not shared**

**Responded**



# Burger King

(Burger King India Pvt. Ltd.)



100 outlets in India  
10/21 non-veg dishes  
**All chicken** (with mutton in few)

## Global



- Eliminate use of **antibiotics important to human medicine** in the
  - 2018-end: US and Canada

## Indian



### Response (excerpts/summary)

- Recognize antibiotics to play an important role in **animal wellbeing** and human health
- Hold suppliers to **very high standards**, including audits to meet food safety requirements
- Gave reference to global website for commitments made

### Gaps

- **No specific time-bound commitment** made to reduce/eliminate antibiotics
- **No reports of tests and audits** shared

Responded





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## **What CSE found?**

**Indian fast food brands also need to replicate global best practices**



# Nirula's

(Nirula's Corner House Pvt. Ltd)



Indian scenario

- **No commitment** to reduce or eliminate any kind of antibiotic use

**No response**



# Café Coffee Day

(Coffee Day Enterprises Ltd.)



1,654 outlets in India  
8/21 non-veg dishes  
All chicken

## Indian scenario

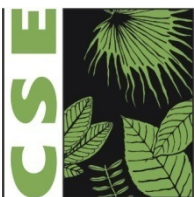
### Response (excerpts/summary)

- Follow **all FSSAI norms**
- Vendors source chicken meat from suppliers who **follow food safety measures, veterinary care program and biosecurity measures**
- Poultry meat and finished products are **tested for antibiotic residues** from NABL-accredited and FSSAI-approved laboratory
- **Confirmation of withdrawal period** for antibiotic residues through '**Health certificate**' by suppliers; no antibiotic residue detected in the poultry meat

### Gaps

- **No specific time-bound commitment** made to reduce/eliminate antibiotics
- **No test or audit reports** shared
- **No FSSAI standards for antibiotic residues** in chicken exist as on date

## Responded



# Barista

(Barista Coffee Company Ltd.)

# BARISTA

**141 outlets** in India  
8/22 non-veg dishes  
**All chicken**

## Indian scenario

### Response (excerpts/summary)

- Response from Vendor 1: Suppliers ensure **antibiotic free** chicken/mutton and meat derivatives; **tested by veterinary doctor**
- Response from Vendor 2: Suppliers are approved, there are **no antibiotic residues in final product** and vendors have **traceability system** up to the farm level

### Gaps

- **No specific time-bound commitment** made to reduce/eliminate antibiotics
- **No test or audit reports** shared

**Responded**



# CSE recommendations



# Call for action!

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- Indian fast food industry is **uniquely positioned** to effect a substantial reduction in antibiotic use in food-animal production
- Besides a **social responsibility**, there is also strong **business case** for them to sell food without antibiotic use
- **Foreign multinational companies know how to do it and must take the lead**





## Fast food companies must make aggressive, time-bound India-specific commitments

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- The commitments must aim to **eliminate** all **non-therapeutic antibiotic use** – growth promotion and disease prevention – and clearly indicate by when the company plans to eliminate such misuse
- **They must also commit to stop any use of critically important antibiotics**
- The commitments should aim to include **products from all food animals** (chicken, lamb, fish etc.) relevant to a company and specify accordingly
- **Third-party supply chain audits, laboratory testing** for antibiotic residues and resistant bacteria and **documentation of antibiotic use** should be made an integral part of the process
- The **commitments** and **reports** of audit, compliance and testing should be put up in **public domain**. Information on AMR and antibiotic use should also feed-into the **national-level surveillance databases**



## Policy makers must also undertake steps to address the issue of antibiotic misuse in food-animals

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- Use of antibiotics as **growth promoters** and for **disease prevention must be prohibited**. The departments of animal husbandry, dairying and fisheries at the Centre and States must ensure this through appropriate **regulations** and **enforcement**
- FSSAI must develop **standards** for **antibiotic residues** and **resistant bacteria** for food from animals, conduct periodic surveillance and make it public
- FSSAI should also develop **labelling laws**, making the **consumer aware** about use of antibiotics in rearing food animals. It should aim to **eliminate** routine **non-therapeutic antibiotic use** from the entire food chain, beginning with fast food sold at restaurants. Such an initiative could be an incentive for a company to make and fulfill its commitment to eliminate antibiotic use



## Food-animal producers and big institutional buyers should develop and support commitments

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- Producers of food-animals like such as of poultry and fish, who supply to the fast food companies are typically big and few. These should also **pro-actively support** the commitments made and **adopt practices** which reduce dependence on antibiotics
- Big institutional buyers such as hotels, hospitals, airlines and railways should also work towards **developing similar policies** and **commitments** of sourcing food from animals



# Annexure



# WHO list of important antimicrobial classes (5th revision, 2017)

Highest Priority Critically Important Antimicrobials (HPCIA)	Cephalosporins (3 <sup>rd</sup> ,4 <sup>th</sup> ,5 <sup>th</sup> generation), Glycopeptides, Macrolides and ketolides, Polymyxins, Quinolones
High Priority Critically Important Antimicrobials	Aminoglycosides, Ansamycins, Carbapenems and other penems , Glycylcyclines, Lipopeptides , Monobactams, Oxazolidinones, Penicillins (natural, aminopenicillins and antipseudomonal), Phosphonic acid derivatives, Drugs used solely to treat tuberculosis or other mycobacterial diseases
Highly Important Antimicrobials	Amidinopenicillins, Amphenicols, Cephalosporins (1 <sup>st</sup> and 2 <sup>nd</sup> generation) and cephamycins, Lincosamides, Penicillins (anti-staphylococcal), Pseudomonicacids, Riminofenazines, Steroid antibacterials, Streptogramins, Sulfonamides, Dihydrofolatereductase inhibitors and combinations, Sulfones, Tetracyclines
Important Antimicrobials	Aminocyclitols ,Cyclic polypeptides, Nitrofurazones and Nitroimidazoles, Pleuromutilins